

# Checklist: Choosing a Solution to Train Clinical Trial Site Staff

Need to train your clinical trial site staff virtually?  
Don't pick a tool without this checklist.



Choosing the right way to train clinical trial staff is complex and exhausting under normal circumstances. Today's immense pressure to accommodate new virtual working styles across investigator meetings, site selection, and site initiation visits magnifies those challenges.

How you will transition all the training initiatives that are part of study start-up from on-site to remote?

To make it easier for you, we've put together a comprehensive worksheet and checklist so you can **choose the right platform for you.**

**Read more details in the  
blog linked [here](#).**

# Checklist for Selecting a Trial Staff Training Solution

## Desired Business Outcomes

The best solution for equipping your trial sites is the one that successfully delivers the outcomes and objectives that you need to make better decisions about site start-up.

✓ Outcome #1

✓ Outcome #4

✓ Outcome #2

✓ Outcome #5

✓ Outcome #3

✓ Outcome #6

## Site Learning Objectives

In addition to your desired outcomes, you need a clear list of what site staff should be capable of at the end of your training curriculum. Your objective for your team may be to equip sites and select the most capable ones. Meanwhile, your objective for sites could be that they are prepared to succeed with the trial protocol.

✓ Learning Objective #1

✓ Learning Objective #4

✓ Learning Objective #2

✓ Learning Objective #5

✓ Learning Objective #3

✓ Learning Objective #6

# Checklist for Selecting a Trial Staff Training Solution

Factors & Features	Ready by ArcheMedX	Vendor 2	Vendor 3
<b>Industry focus</b> Describe your experience with clinical trials			
<b>Delivery</b> Saas or on-prem? On-demand or live only?			
<b>Support</b> Describe the model for client & tech support			
<b>Scalability</b> How does this scale for our size trials?			
<b>Flexible content support</b> Can we upload a protocol directly? What content formats are supported? Am we limited in size or number? How easily can we add or update content? Can we reuse content across activities?			
<b>Annotated learning</b> How can we annotate or enhance learning?			
<b>User behavior tracking</b> Explain the approach to behavior tracking			
<b>Assessment</b> What types of assessments can we use? Do you offer confidence based assessment as a standard feature? Can we allow team members to “test out”? What metrics do you offer? Can we configure some metrics?			
<b>Readiness scoring</b> How can we see which sites are ready? How can we see which sites are struggling? How do we find individuals who need help? How can we see which objectives need work? How do we identify individuals who are likely to succeed?			

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Pricing	Ready by ArcheMedX	Vendor 2	Vendor 3
<b>How is the product licensed?</b> Per user/site/activity/one-time cost			
<b>Hosting/support costs?</b> Are these included, or additional?			
<b>Additional annual costs</b> What other annual costs are not included?			
<b>Implementation</b> Is implementation included, or additional?			
<b>Upgrades needed?</b> Are we limited in what we can do by a plan?			
<b>Hardware/Software</b> Do we need to purchase additional tech?			

VIRTUALIZE HOW YOU EQUIP YOUR TRIAL TEAM WITH READY.

## MEET READY BY ARCHEMEDX.

The clinical trials learning platform that predicts and improves performance - and eliminates delays.

Ready by ArcheMedX reveals precisely which sites, teams, and individuals are likely to be high performers in your clinical trial and enables you to remediate potential risk areas — earlier than ever before.